

**National Bank Community Development Investments  
1st Quarter 2006  
AT-A-GLANCE CHART**

The following chart lists national bank investments made through the 12 CFR 24 authority, to which the OCC responded during 1st quarter 2006 (January - March). The list is alphabetically ordered by bank names.

<b>Investment Bank</b>	<b>Investment Name</b>	<b>Investment Target Area</b>	<b>Investment Activity (Public Welfare Beneficiary)</b>	<b>Investment Structure</b>	<b>Investment Amount</b>
Bank of America, N.A.	Alliant Tax Credit Fund 38, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$100,000,000
Bank of America, N.A.	Banc of America Community Housing Investment Fund III, LP	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons; and a Qualified Investment Under CRA)	CDC Subsidiary	\$40,000,000
Bank of America, N.A.	Massachusetts Housing Equity Fund XI, LLC	MA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$6,000,000
Bank of America, N.A.	MMA Financial Affordable Housing Fund 2005-3B, LLC	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$16,697,002
Bank of America, N.A.	MMA Financial Housing Investments VIII, LP	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LP	\$125,000,000
Bank of America, N.A.	Raymond James Tax Credit Fund XXX, LLC	National	Affordable Housing Using Federal LIHTCs and Historic Tax Credits (LMI Persons)	LLC	\$25,000,000
Bank of America, N.A.	U.S.A. Institutional Tax Credit Fund XLVII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$100,000,000
Bridge Bank, N.A.	California Affordable Housing Fund-2005 II, LLC	CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$1,000,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Carson City, NV	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	CDFI	\$350,000

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Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Reno, NV	Affordable Housing and Economic Development (LMI Areas; and a Qualified Investment Under CRA)	CDFI	\$2,350,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Reno, NV	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	CDFI	\$1,200,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Reno, NV	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	CDFI	\$287,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Reno, NV	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	CDFI	\$832,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Reno, NV	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	CDFI	\$169,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Sparks, NV	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	CDFI	\$2,000,000
Charles Schwab Bank, N.A.	Idaho-Nevada CDFI	Reno, NV	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	CDFI	\$1,350,000
Charles Schwab Bank, N.A.	Nehemiah Community Reinvestment Fund	Multi-State	Affordable Housing and Economic Development (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDFI	\$250,000
Charles Schwab Bank, N.A.	Rural Community Assistance Corporation	Multi-State	Affordable Housing and Economic Development (LMI Persons; and a Qualified Investment Under CRA)	CDFI	\$250,000
Charles Schwab Bank, N.A.	Solomon Hess SBA Loan Fund, LLC	NV	Economic Development (A Qualified Investment Under CRA)	LLC	\$3,000,000

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Citibank, N.A.	Enterprise Housing Partners XIII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$30,000,000
Citibank, N.A.	U.S.A. Institutional Tax Credit Fund XLV, LP	NY and SD	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$39,116,281
Citibank, N.A.	U.S.A. Institutional Tax Credit Fund XLVIII, LP	MA, MD, and NJ	Affordable Housing (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$2,469,897
HSBC Bank USA, N.A.	AHG Tax Credit Fund XVII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$4,395,000
HSBC Bank USA, N.A.	CPCR Opportunity Fund II, LLC	NY and NJ	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$3,000,000
HSBC Bank USA, N.A.	Enterprise Housing Partners XII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$5,000,000
HSBC Bank USA, N.A.	MMA Financial Institutional Tax Credit VI, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$8,974,000
HSBC Bank USA, N.A.	MMA Financial Institutional Tax Credits VI, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$11,895,000
HSBC Bank USA, N.A.	National Affordable Housing Trust XXII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$5,707,000

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HSBC Bank USA, N.A.	National Equity Fund 2005, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$5,000,000
HSBC Bank USA, N.A.	New York Equity Fund 2005, LLC	NY	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$10,000,000
HSBC Bank USA, N.A.	PNC Multi-Family Capital Institutional Fund XXVII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$2,046,692
HSBC Bank USA, N.A.	SJF Ventures II, LP	Multi-State	Economic Development (LMI Persons; and a Qualified Investment Under CRA)	LP	\$1,000,000
Inwood National Bank	Lone Star New Markets, LP	TX	Economic Development Using New Markets Tax Credits (LMI Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	LP	\$1,000,000
JPMorgan Chase Bank, N.A.	Alliant Tax Credit Partnership XXXV, Ltd.	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,000,000
JPMorgan Chase Bank, N.A.	Boston Capital Corporate Tax Credit Fund XXV, LP	NY and TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$10,914,697
JPMorgan Chase Bank, N.A.	Columbia Housing/PNC Institutional Fund XXIV, LP	Houston, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,832,167
JPMorgan Chase Bank, N.A.	Fairgrounds Luxury Family Apartments, LP	San Jose, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$34,592,344
JPMorgan Chase Bank, N.A.	Guildford Capital Fund II, LP	Savannah, GA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,390,136

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JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	Houston, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,177,285
JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	Indianapolis, IN	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,288,365
JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	Indianapolis, IN	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$5,745,810
JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	San Diego, CA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$12,041,285
JPMorgan Chase Bank, N.A.	Hudson Housing Fund XXX, LP	Webster, TX	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,622,547
JPMorgan Chase Bank, N.A.	Protech Tax Credit Fund III, LLC	Jackson, MS	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$7,408,435
JPMorgan Chase Bank, N.A.	Protech Tax Credit Fund III, LLC	Jackson, MS	Affordable Housing Using Federal LIHTCs (LMI Persons)	LLC	\$4,789,427
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXIV-B, LP	Kingston, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$9,434,321
JPMorgan Chase Bank, N.A.	Sterling Corporate Tax Credit Fund XXIV-E, LP	East Harlem, NY	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$6,292,782
JPMorgan Chase Bank, N.A.	U.S.A. Institutional Tax Credit Fund XLV, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$9,999,945

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Keybank, N.A.	Cadillac Rehabilitation, LLC	Seattle, WA	Economic Development Using New Markets Tax Credits (LMI Persons and Areas; and a Qualified Investment Under CRA)	LLC	\$179,034
Keybank, N.A.	Great Lakes Capital Fund For Housing XII, LP	Lansing, MI	Affordable Housing Using Federal LIHTCs (LMI Persons; and a Qualified Investment Under CRA)	LP	\$4,731,250
KeyBank, N.A.	Kenmore Village, LP	Cleveland, OH	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$41,417
Neighborhood National Bank	Clearinghouse NMTC Sub 8, LLC	San Diego, CA	Economic Development Using New Markets Tax Credits (LMI Areas; and Areas Targeted for Redevelopment by a Government Entity)	LLC	\$333,368
Ocean National Bank	Coastal Ventures, LP	Multi-State	Economic Development (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$50,000
Ocean National Bank	Hinsdale Main Street Associates, LP	Hinsdale, NH	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$1,004,000
Ocean National Bank	Jaffrey Housing Associates, LP	Jaffrey, NH	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$564,719
Ocean National Bank	MerchantBanc Venture Partners, LP	Multi-State	Economic Development (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$250,000
Ocean National Bank	New Hampshire Community Loan Fund EQ2, LP	NH	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$500,000

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Ocean National Bank	New Hampshire Housing Equity Fund 2004, LP	NH	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$772,500
Ocean National Bank	New Hampshire Housing Equity Fund, LP	NH	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$250,000
Ocean National Bank	Northern New England Housing Investment Fund	NH	Affordable Housing (LMI Persons and Areas; and a Qualified Investment Under CRA)	LP	\$700,000
PNC Bank, N.A.	George Washington Carver Apartments, LP	Naples, FL	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$1,830,463
PNC Bank, N.A.	PNC MultiFamily Capital Institutional Fund XXXI, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$100,000,000
PNC Bank, N.A.	PNC MultiFamily Capital Institutional Fund XXXII, LP	National	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$50,000,000
PNC Bank, N.A.	Tarentum Senior Partners, LP	Tarentum, PA	Affordable Housing Using Federal LIHTCs (LMI Persons)	LP	\$4,353,221
Treasury Bank, N.A. Countrywide Bank	Boston Capital Corporate Tax Credit Fund XXV, LP	Washington, DC	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$8,300,000
Treasury Bank, N.A. Countrywide Bank	MMA Financial Institutional Tax Credits XXX, LP	Washington, DC	Affordable Housing Using Federal LIHTCs (LMI Persons and Areas)	LP	\$14,200,000
U.S. Bank, N.A.	Advantage IX Investment Fund, LLC	National	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$5,000,000

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U.S. Bank, N.A.	Advantage VIII Investment Fund, LLC	National	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$5,000,000
U.S. Bank, N.A.	CCG Historic Partners Fund II, LLC	St. Louis, MO	Affordable Housing Using Federal Historic Tax Credits (LMI Areas; and a Qualified Investment Under CRA)	LLC	\$2,800,000
U.S. Bank, N.A.	CDF IV Investment Fund, LLC	Seattle, WA	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$12,600,000
U.S. Bank, N.A.	CDF VI Investment Fund, LLC	Clarksville, MD	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$7,800,000
U.S. Bank, N.A.	CFD V Investment Fund, LLC	San Diego, CA	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$4,600,000
U.S. Bank, N.A.	Citi Guaranteed Tax Credit Fund, LLC	Multi-State	Affordable Housing Using Federal LIHTCs (LMI Areas)	LLC	\$37,143,404
U.S. Bank, N.A.	Community Development Fund XXI, LLC	National	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$5,000,000
U.S. Bank, N.A.	Community Development Fund XXIII, LLC	National	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$5,000,000
U.S. Bank, N.A.	Drury Alamo Investment Fund, LLC	San Antonio, TX	Economic Development Using New Markets Tax Credits and Federal Historic Tax Credits (LMI Persons Areas)	LLC	\$32,105,000
U.S. Bank, N.A.	Minneapolis Consortium of Community Developers	MN	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CD Lending Consortia	\$750,000



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U.S. Bank, N.A.	NCC I Leverage Fund, LLC	National	Economic Development Using New Markets Tax Credits (A Qualified Investment Under CRA)	LLC	\$2,568,000
U.S. Bank, N.A.	Nebraska Microenterprise Partnership Fund	NE	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CDFI	\$150,000
U.S. Bank, N.A.	NMCC I Leveraged Fund, LLC	Los Angeles, CA	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$4,451,562
U.S. Bank, N.A.	Phoenix Development and Revitalization Fund, LLC	Phoenix, AZ	Economic Development Using New Markets Tax Credits (A Qualified Investment Under CRA)	LLC	\$23,316,000
U.S. Bank, N.A.	South Eastern Development Foundation	Sioux Falls, SD	Economic Development (LMI Persons and Areas; Areas Targeted for Redevelopment by a Government Entity; and a Qualified Investment Under CRA)	CD entity	\$150,000
U.S. Bank, N.A.	The Harbor Leveraged Fund I, LLC	Baltimore, MD	Economic Development Using New Markets Tax Credits (A Qualified Investment Under CRA)	LLC	\$8,140,000
U.S. Bank, N.A.	WCDLF Fund XIV, LLC	Milwaukee, WI	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$4,000,000
U.S. Bank, N.A.	WCDLF Fund XV, LLC	Milwaukee, WI	Economic Development Using New Markets Tax Credits (A Qualified Investment Under CRA)	LLC	\$5,500,000
U.S. Bank, N.A.	West Allis Investment Fund II, LLC	West Allis, WI	Economic Development Using New Markets Tax Credits (LMI Areas)	LLC	\$1,450,840
Union Bank of California, N.A.	MMA Financial Guaranteed Affordable Housing Fund 2005-3C, LLC	National	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LLC	\$16,914,534

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Union Bank of California, N.A.	Multi-Housing Tax Credit Partners XLIX, LP	Fairfield, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$1,754,692
Union Bank of California, N.A.	Multi-Housing Tax Credit Partners XLIX, LP	San Bernardino, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$15,943,696
Union Bank of California, N.A.	Villa Montecito Associates, LP	Stockton, CA	Affordable Housing (LMI Persons; and a Qualified Investment Under CRA)	LP	\$15,104,850
<b>Total</b>					<b>\$1,101,170,968</b>